

CONTACT

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SKILLS



LANGUAGES



James Kevin

TAX CONSULTANT



SUMMARY

High-performing as a Tax Consultant proficient at preparing complete and accurate tax returns. Knowledgeable in overseeing all paperwork for tax preparation. Excellent planning, problem-solving and decision-making strengths and experienced in latest tax codes and changes.

EXPERIENCE

Technical Assistant
PENTATRUST TAX ADVISORY

Apr 2018 - Present

- Prepared tax returns, extensions, tax planning calculations and write-ups for all types of organizations and entities, including individuals.
- Consulted with clients to assess and mitigate future tax liabilities and determine eligibility for tax deduction according tax regulation.
- Interviewed clients to collect information and gather necessary paperwork prior to preparing tax returns.

Tax Consultant
Delloite

Mar 2015 - May 2018

- Experience in providing tax consultation services to clients, including both individuals and businesses.
- Expertise in analyzing financial data and preparing tax strategies and plans to minimize tax liability.
- Strong knowledge of tax laws and regulations, keeping up to date with any changes or amendments.
- Responsible for reviewing financial statements and tax returns to identify any errors or discrepancies.
- Assisting clients in preparing and filing tax returns, ensuring accuracy and compliance with relevant laws.
- Advising clients on various tax issues, such as tax deductions, credits, and exemptions.
- Conducting thorough research on tax laws and regulations to provide accurate and upto-date advice to clients.

EDUCATION

Bachelor of Accounting
San Jose State University

Aug 2014 - Feb 2018

- Completed professional development in Brevet Tax Certification A and B

Masters in Commerce
Northeastern University

Feb 2013 - Apr 2015

Tax Bracket Resume Template How To

John Noble (Writer on Finance.)



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Summary of Tax-Free Wealth SellWave Audio,2025-10-13 Tax Free Wealth How to Build Massive Wealth by Permanently Lowering Your Taxes Third Edition by Tom Wheelwright reframes the way we think about taxes not as an unavoidable burden but as a tool for building wealth and achieving financial freedom Wheelwright a highly regarded CPA and expert on tax strategy shows readers how the tax code is less about punishment and more about providing incentives for those who understand how to use it wisely His central message is clear when approached correctly taxes can become the most powerful wealth building resource available In this fully revised and updated edition Wheelwright incorporates the latest reforms and policy changes to ensure readers are equipped with current knowledge He emphasizes proactive planning explaining that waiting until tax season is far too late Instead individuals and businesses should think ahead structuring their investments expenses and income in ways that align with the government s built in incentives Rather than simply paying taxes reactively Wheelwright demonstrates how to treat the system as a roadmap designed to guide wealth creation The book dives into essential strategies from taking advantage of deductions and credits to leveraging incentives for real estate investing entrepreneurship and other wealth building avenues Through clear explanations case studies and real world examples Wheelwright makes complex tax concepts accessible showing readers that reducing taxes legally is not just for corporations or the ultra wealthy it is available to anyone willing to learn and apply the rules What sets Tax Free Wealth apart is its blend of technical detail with motivational vision Wheelwright not only explains how to minimize taxes but also how to shift your entire financial mindset He challenges the belief that taxes are fixed and unavoidable encouraging readers to see them instead as opportunities to grow their wealth preserve assets and secure financial independence Whether you are a business owner investor or someone just beginning your journey to financial freedom Wheelwright provides a comprehensive roadmap for making taxes work for you His approach transforms the often intimidating subject of taxation into a powerful strategy for building a prosperous future

Vault Guide to Tax Law Careers Shannon King Nash,2004 This guide offers expert advice on careers in tax law including what kind of degree to get

Summary of H.R. 13270, the Tax Reform Act of 1969 United States. Congress. Joint Committee on Internal Revenue Taxation,United States. Congress. Senate. Committee on Finance,1969 Note this document has not been reviewed by the committee

Summary of the President's 1963 Tax Message as Presented to the Committee on Ways and Means, U.S. House of Representatives United States. Congress. Internal Revenue Taxation Joint Committee,1963

Summary of Vivian Tu's Rich AF Milkyway Media,2024-05-13 Buy now to get the main key ideas from Vivian Tu s Rich AF Do you ever wonder how wealthy people seem to effortlessly navigate the world of personal finance while regular people struggle to make ends meet In Rich AF 2023 TikTok star Vivian Tu shares the secrets she learned on Wall Street about the mindset and behaviors of the ultra rich She covers a wide range of topics including earning budgeting saving investing taxes and debt management Tu aims to

democratize financial knowledge and break the taboo surrounding money discussions Summary of the President's 1963 Tax Message United States. Congress. Joint Committee on Internal Revenue Taxation, United States. Congress. House. Committee on Ways and Means, 1963 **Summary of H.R. 3838 (Tax Reform Act of 1986)**, 1986 **Summary of H.R. 3838 (Tax Reform Act of 1986) as Passed by the Senate**, 1986 *Tax Law Design and Drafting, Volume 1* Mr. Victor Thuronyi, 1996-08-23 Edited by Victor Thuronyi this book offers an introduction to a broad range of issues in comparative tax law and is based on comparative discussion of the tax laws of developed countries It presents practical models and guidelines for drafting tax legislation that can be used by officials of developing and transition countries Volume I covers general issues some special topics and major taxes other than income tax **Summary of Senate Amendments to H.R. 13270: Tax Reform Act of 1969** United States. Congress. Joint Committee on Internal Revenue Taxation, 1969 WILEY Interpretation and Application of International Financial Reporting Standards 2010 Barry J. Epstein, Eva K. Jermakowicz, 2010-02-05 Your one stop resource for understanding current International Financial Reporting Standards With widespread acceptance and use of the IASB standards around the globe the need to understand the IASB standards greatly increases Wiley IFRS 2010 provides the necessary tools for understanding the IASB standards and offers practical guidance and expertise on how to use and implement them The Wiley IFRS 2010 Book and CD ROM set covers the most recent International Financial Reporting Standards IFRS and IFRIC interpretations In addition it is an indispensable guide to IFRS compliance Detailed coverage of all previously issued IAS and IFRS standards and Standing Interpretations Committee SIC and International Financial Reporting Interpretations Committee IFRIC Equally valuable for preparers auditors and users of financial reports Provides a complete explanation of all IFRS requirements coupled with copious illustrations of how to apply the rules in complex real world fact situations Serves as a reference guide during actual implementation of IFRS and preparation of IFRS based financial statements To optimize your understanding both examples created to explain particular IFRS requirements and selections from actual published financial statements are provided throughout the book illustrating all key concepts The President's 1978 Tax Reduction and Reform Proposals United States. Congress. House. Committee on Ways and Means, 1978

Preliminary Chemical Engineering Plant Design W.D. Baasal, 1989-11-30 This reference covers both conventional and advanced methods for automatically controlling dynamic industrial processes **Newsletter** University of Michigan Computing Center, 1985 *Forest Owners' Guide to the Federal Income Tax* William C. Siegel, 1995 Provides a framework for analysis of timber invest and a chapter on timber tax planning Discusses Fed income tax considerations for timber incl capital costs reforestation tax incentives depreciation operating exp and the passive loss rules timber income and capital gains gov t cost share pay casualty losses and other involuntary conversions conservation easements install sales alternative min tax self employ taxes Xmas tree prod n and form of timberland ownership and bus org n Explains how to research tax questions and sources of tax assistance **Congressional Record** United States. Congress, 2001 **Anglo-Egyptian**

Sudan, Summary of Current Economic Information ,1949 **Local Taxation: a Criticism of Fallacies, and a Summary of Facts** John Noble (Writer on Finance.),1876 **Summary of the President's Tax Message of 1963** United States. Congress. Joint Committee on Internal Revenue Taxation,1963 **Legislative Authority and Interpretation in the European Union** Martijn van den Brink,2024-09-03 Although legislation has in the past decades become the legal cornerstone of European integration the EU legislature remains systematically neglected in EU legal scholarship This book explores the virtues of the legislative process and the nature of legislative acts and asks how moving the legislature from the sidelines to the centre of legal analysis changes our understanding of the EU Court of Justice s role The first part of the book examines how the CJEU should exercise its authority relative to the legislature The author argues that as the legislature lends democratic legitimacy to EU law and is a better lawmaker than the judiciary that judicial deference to the legislature s choices is required in all but exceptional circumstances The second part of the book sets forth a theory of legislative interpretation that enables judicial officials to respect the wishes of the legislature This theory shows first that the legislature can aggregate the intentions of individual legislators into a coherent legislative intent and second how this legislative intent can be identified from the publicly available legislative material

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